



Bank Alfalah

LDN/CA/125/25
2nd May 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

Subject: Material Information – Completion of Divestiture of Shareholding in Alfalah Securities (Private) Limited

Dear Sir,

Further to our letter dated 21st March 2025 in respect of the approval of the shareholders of Bank Alfalah Limited (“**the Bank**”), in the 33rd Annual General Meeting held on 20th March 2025, approving the sale of =324,999,912= (i.e. 95.59%) shares, constituting the Bank’s entire shareholding in its subsidiary, M/s. Alfalah Securities (Pvt) Limited, to M/s. Optimus Capital Management (Private) Limited (“**the Transaction**”).

We wish to inform you that the Transaction has now been successfully completed. As of 30th April 2025, the Bank has divested its entire shareholding, comprising 95.59% of the issued and paid-up share capital of Alfalah Securities to M/s. Optimus Capital Management (Private) Limited, in accordance with applicable legal and regulatory requirements.

Accordingly, the Bank no longer holds any interest in Alfalah Securities, and it has ceased to be a subsidiary or associated undertaking of the Bank.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Sincerely yours,

Mian Ejaz Ahmad
Company Secretary

c.c. to: **The Executive Director/HOD**
Offsite-II Department, Supervision Division
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue,
Islamabad.